



ACE Executive Group Excess Insurance Program Questionnaire

Personal Information

Name			
Mailing Address			
Names of Other Resident Relatives			Relationship

Insurance Information

Type of Policy	Carrier	Policy Period	Limits of Liability		
			Single Limit	Bodily Injury	Property Damage
Personal Auto Liability					
Personal Liability					
Uninsured/Underinsured Motorists					
Watercraft (Only complete for largest)					
< 26 feet					
26 to 50 feet					
> 50 feet					
Recreational Vehicles					
Excess Liability/Umbrella					

Policy requires the following minimum underlying insurance limits (If Applicable):

- Personal Automobile Liability - \$300,000 CSL or \$300,000/\$300,000/\$25,000 Split Limits
- Uninsured/Underinsured Motorists - \$300,000 CSL or \$300,000/\$300,000/\$25,000 Split Limits
- Home/Personal Liability - \$300,000
- Watercraft:
 - Less than 26 feet and less than 50HP - \$300,000
 - Less than 26 feet and 50HP or greater - \$500,000
 - 26 to 50 feet - \$500,000
 - Greater than 50 feet - \$1,000,000
- Unlicensed Recreational Vehicles- \$300,000 CSL or \$300,000/\$300,000/\$25,000 Split Limits
- Employers' Liability - \$300,000

Limits Requested (Choose Desired Options)

Policy Limit (Check One)

Check One	Limit	Premium*
<input type="checkbox"/>	\$1,000,000	\$385
<input type="checkbox"/>	\$2,000,000	\$460
<input type="checkbox"/>	\$5,000,000	\$635
<input type="checkbox"/>	\$10,000,000	\$935
Higher Limits Available Upon Request		

Uninsured/Underinsured Coverage (Check One)

Check One	Limit	Premium*
<input type="checkbox"/>	\$1,000,000	Included
<input type="checkbox"/>	\$2,000,000	\$68
<input type="checkbox"/>	\$5,000,000	\$298
<input type="checkbox"/>	\$10,000,000	\$661

**Does not include surplus lines taxes & fees*

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Optional Coverages (Choose Desired Options)

Employment Practices Liability

This optional coverage provides protection for liability claims related to private staff employed to perform duties related to your personal affairs or incidental business. This coverage includes a \$10,000 deductible and covers you and your family for suits alleging discrimination, sexual harassment or wrongful termination. Coverage is worldwide but the claim and/or resulting suit must be filed in the U.S., its territories or possessions or Puerto Rico. Defense costs are included outside the limits of coverage.

Check One	Limits Per Occurrence	Aggregate	Premium*
	\$250,000	\$500,000	\$553
	\$500,000	\$500,000	\$829
I decline this coverage			
Maximum of 5 Employees			

**Does not include surplus lines taxes & fees*

Not-for-Profit Directors & Officers Liability

This optional coverage provides \$1 million in claims-made protection for liability claims related to the named insured and spouse's activities as members of qualifying not-for-profit boards. The \$1 million coverage is excess above the underlying requirement of \$1 million which must be maintained by the not-for-profit board. Coverage is provided for up to 5 qualifying not-for-profit organizations. Coverage is worldwide but the claim and/or resulting suit must be filed in the U.S., its territories or possessions or Puerto Rico. Defense costs are included within the limits of coverage.

Check One	Limit	Premium*
	\$1,000,000	\$425
I decline this coverage		
Maximum of 5 Organizations		

**Does not include surplus lines taxes & fees*

Private Consultation Coverage

In addition to the legal expenses provided for in the ACE Executive Excess Insurance Program, this extra benefit automatically includes an additional \$100,000 in coverage in the event of a covered loss if you choose to have a law firm of your choice "shadow" the defense team provided by ACE. This coverage only applies to expenses after the date our defense has begun, and only if prior approval has been obtained before you incur any expenses. Any decisions or recommendations made by your private law firm are not binding on ACE.

Check One	Limit	Premium*
	\$100,000	Included
	\$250,000	\$85

**Does not include surplus lines taxes & fees*

Reputation Damage Coverage

This extra benefit automatically includes \$100,000 in coverage to hire a public relations firm to help minimize the damage to your reputation resulting from a covered loss.

Check One	Limit	Premium*
	\$100,000	Included
	\$250,000	\$85

**Does not include surplus lines taxes & fees*